



For Lease ±135,000 RSF



Today's ideas. <u>Tomorrow's st</u>andards.

3020 Pegasus Park Drive Dallas, TX 75247

Bridge Labs at Pegasus Park: Opportunity Overview

Pegasus Park serves as the hub for North Texas' life science ecosystem. The new lab space under development is the first institutional-quality space in the market.

Delivering Q2 2024

± 67,500 RSF 15'-0" Clear Height

First Floor

± 67,500 RSF 16'-0" Clear Height

Second Floor

Institutional-quality life science specs including upgraded power, HVAC (1.5 CFM/SF), and gas service

Pre-built lab amenities, including shared glass wash, autoclave, lab waste, and chemical storage areas

100,000 SF of shared amenity spaces on campus

Accommodate expansion requirements with ±1 million SF of future on-site development capacity





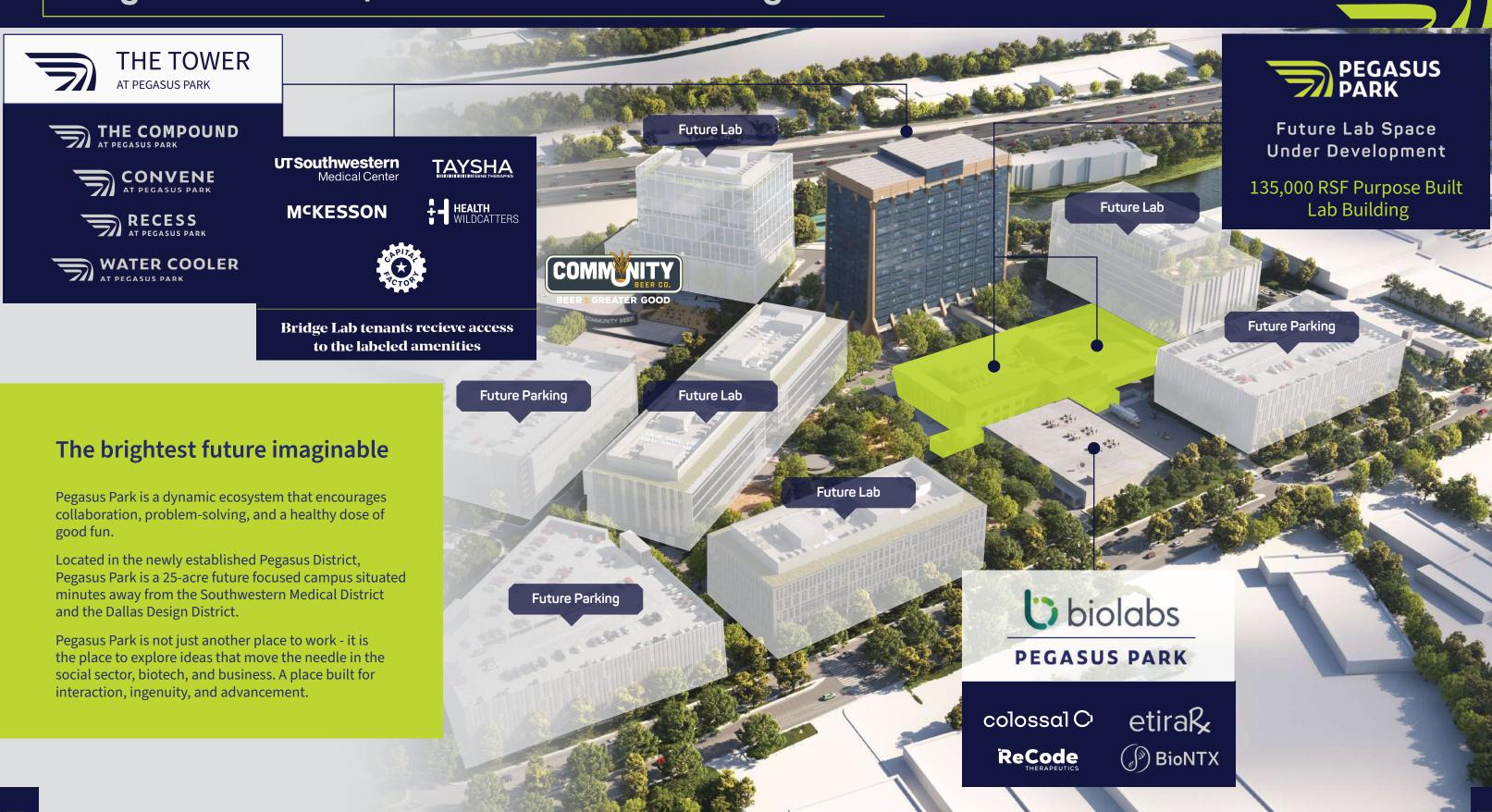








Pegasus Park | Life Science Ecosystem



Three Anchors of Activity





01

HEALTH WILDCATTERS

UTSouthwesternMedical Center

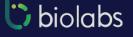


features modern offices for a diverse array of tenants from entrepreneurial startups to industry leaders looking to attract and retain top talent. Up to 175,000 RSF of flexible office space and community space are dedicated to nonprofit, philanthropic, and social impact tenants.

WATER COOLER

TAYSHA

At the center of the campus, the Tower



02

The Biotech arm of Pegasus Park features nearly 38,000 RSF of state-of-the-art facilities where life science and health care innovators turn their discoveries into high-performing ventures, thereby serving as the epicenter for regional life science innovation. Leasing is well ahead of schedule and expected to be at capacity prior to 1 year anniversary.



The campus offers state-of-the-art facilities and amenities for the daily convergence of entrepreneurs, bestin-class companies, strategic business partners, social impact organizations, and Dallas' biotech ecosystem. Pegasus Park's key amenities include a newly renovated conference center, restaurant/café, coffee bar, catering service, and event space. Also on campus is Community Beer Co.'s brewery, restaurant and tap room.







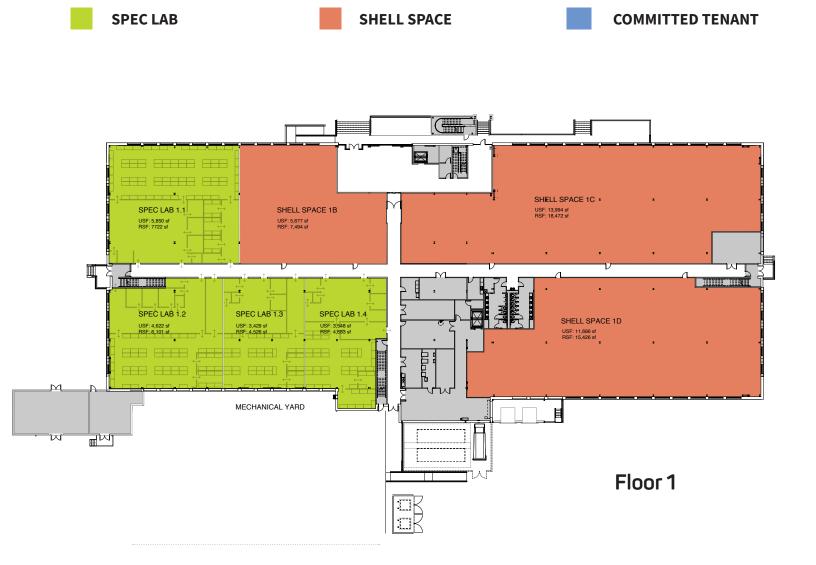
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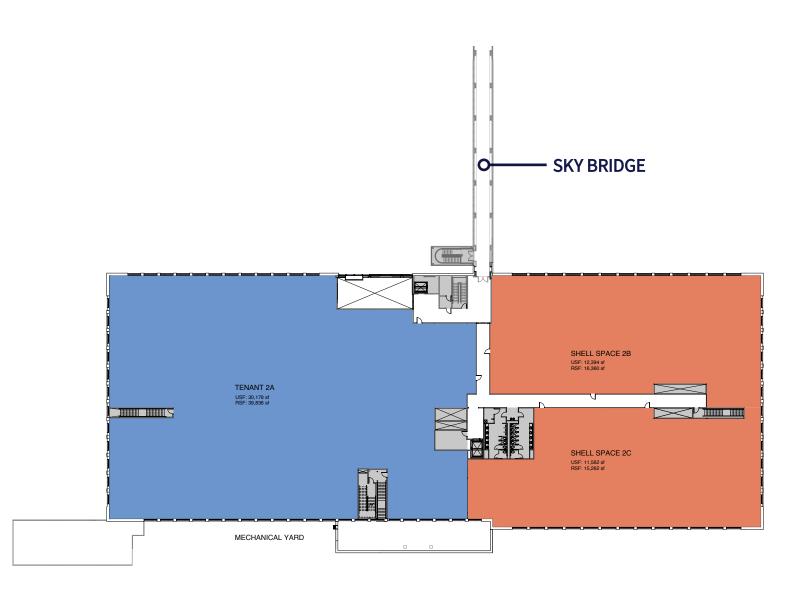


Floor Plans



Delivering best-in-class purpose-built shell lab space + spec suites ranging from 4,526 RSF to 7,722 RSF.





Floor 2

Spec Suites

60% LAB | 40% OFFICE

ILLUSTRATIVE SPEC SUITE LAYOUT



Open Lab Space (60%)

- 11' lab bench spacing modules
- Fixed and mobile casework with resin counter tops and overhead utility ceiling panels
- Lab areas designed to 8 ACH, 1.50 CFM/SF for ventilation
- Equipment room allocated for tenant FFE with emergency electrical receptacles
- Roller shades provided on exterior windows

Functional Office (40%)

- 2-3 offices per suite
- Kitchenette/breakroom space
- IT/AV/security closet for tenant use within suite
- Space provided for flex reception

Mechanical Systems

- One (1) fume hood provided by landlord per suite, with additional capacity based on CFM allocations
- 100% outside air units located on roof with integral UV light

Electrical Systems

- Dedicated security card access into suites
- Emergency electrical receptacles for equipment with allocation of up to 4W/SF

Plumbing Systems

- Lab sinks with hot/cold water and wall pegboards
- Emergency eyewash and showers
- Compressed air and vacuum plumbed to lab workstations

Building Specifications

BUILDING SIZE	• 135,000 RSF
NUMBER OF FLOORS	Two (2) w/Enclosed Roof Penthouse
FLOOR SIZES	First floor: 67,500 RSFSecond floor: 67,500 RSF
LANDSCAPING	Native plantings, new lawn, and seeding with smart irrigation system and concrete amenity terrace
STRUCTURE	 Structural steel frame with composite metal deck and concrete slab Floor loading design to 100 lbs/SF 30' x 40' bay dimensions
FLOOR-TO-FLOOR HEIGHTS	Level 1: 15'-0"Level 2: 16'-0"
FAÇADE	New glass curtain wall assembly, new architectural brick facade at typical floors, metal panel cladding at penthouse
MAIN LOBBY	 Finishes include tile or concrete flooring, wood ceiling, painted drywall with selected areas of millwork/wall treatment, exposed ceilings with acoustical ceiling panel accents, indirect/direct LED lighting, and touchless entry doors
PARKING	• Parking ratio of 2.5 per 1,000 SF

ELEVATORS	 One (1) two-stop 3,000 lb passenger elevator One (1) two-stop 5,000 lb service elevator
LOADING	Two (2) covered exterior dock leveler loading bays
PLUMBING	 Central gas fired water heaters Natural gas service Compressed lab air Lab vacuum distributon
HVAC	 1.50 CFM/SF for lab area ventilation 8 ACH for lab areas 100% outside air system with chilled water coils and hot water preheat coils Automatic temperature and humidity control utilizing direct digital controls for base building equipment
ELECTRICAL	 (2) 4,000A main electric service at 480/277V, 3 phase Electrical distribution capable of serving 30 W/SF Base building generator allowance of 4 W/SF for standby power in tenant suites Automatic transfer switches for life safety, elevator, and required equipment
COMMUNICATIONS	Telephone/data distribution provided by AT&T and Spectrum
SECURITY	24/7 building access (key fob/card access)
FIRE PROTECTION	New wet pipe fire protection riser and base building system

Campus-Wide Amenities

Features & Amenities

- Convene: 16,000 SF conference center with space to accommodate large groups of up to 200 people
- The Quad: Outdoor space with fire pits for meeting, dining, and entertaining
- Monthly concerts and events
- Community Beer Co: On-site brewery/taproom/restaurant
- · Hidden Gym: State-of-the-art Fitness Center
- The Compound: On-campus restaurant offering sit-down, takeout, and catering options
- North Patio: Outdoor space for events
- Unparalleled access to fiber-optic data connectivity & free campus WiFi
- On-site property management, maintenance, and 24/7 security
- USPS mail room and overnight delivery center
- Recycling service

Health & Wellness

- · Adjacent to city park with walking path and pond
- Bike & scooter storage
- Future on-site connection to Trinity Strand Trail, Katy Trail, and Trinity River biking and walking paths
- On-site, state-of-the-art-fitness center with yoga classes















BioLabs Pegasus Park



PEGASUS PARK

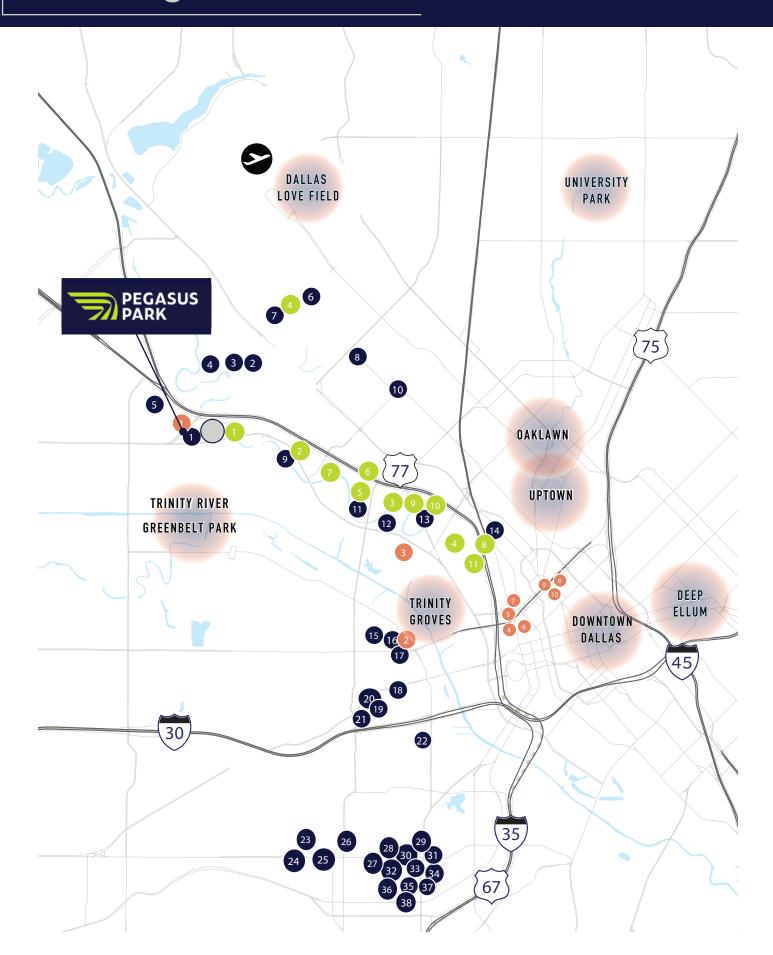
- Adjacent to Bridge Labs at Pegasus Park, BioLabs is a new, fully-equipped 38,000 RSF flexible life science co-working facility
- Equipped with shared and private laboratories and office spaces for early-stage scientific ventures
- Member companies have access to ~\$4M of premium scientific equipment
 - HLPC Microscopes
 - 3D Printers
 - Blot and Gel Imagers
 - Plate Readers and Washers
 - Multiple Systems
 - Cell Counters
 - Thermal Cyclers

- Fume Hoods
- Sterilizers and Autoclaves
- Freezers (-80° and -20°)
- Refrigerators
- Centrifuges
- Biosafety Cabinets
- Chemical Storage
- BioLabs members companies have access to services, amenities, and entrepreneurial programming on campus at Pegasus Park
- BioLabs members have access to UT Southwestern's core facilities, including DNA Genotyping, Electron Microscopy Core, Flow Cytometry Core, Human Genetics Clinical Laboratory, Mouse Genome Engineering Core, Next Generation Sequencing Core, Proteomics Core, Sanger Sequencing Core, and many more





Nearby Amenities



Restaurants & Bars

- 1. Community Beer Co.
- 2. Blues Burgers
- **3.** Smokey John's Bar-B-Que & Home Cooking
- 4. Pho Chau
- **5.** Outfit Brewing
- 3. In-N-Out Burger
- 7. Chipotle Mexican Grill
- 3. Celestial Beerworks
- 9. Cidercade Dallas
- 10. Maple & Motor
- 11. Pegasus City Brewery
- 12. Peticolas Brewing Company
- 13. Rodeo Goat
- 14. Katy Trail Ice House
- 15. Cake Bar
- 16. Beto & Son
- 17. Steam Theory Brewing Company
- 18. Manhattan Project Beer Company
- 19. Another Round
- 20. TEN Ramen
- 21. Banh Mi Station
- 22. Lone Star Donuts
- 23. PhD Pour House Dallas
- **24**. Nova
- 25. Norma's Cafe
- **26.** Tiny Victories
- **27.** Whitehall Exchange
- 28. Parker Barrow's Craft House and Deli
- 29. Oak Cliff Social Club
- **30.** Lockhart Smokehouse BBQ
- **31.** Stock & Barrel
- **32.** Emporium Pies
- 33. Ten Bells Tavern
- **34.** Dallas Grilled Cheese Co.
- 35. Botanist Craft Cocktail Lounge
- **36.** Botanist
- **37.** Paradiso
- **38.** Nora Restuarant & Bar

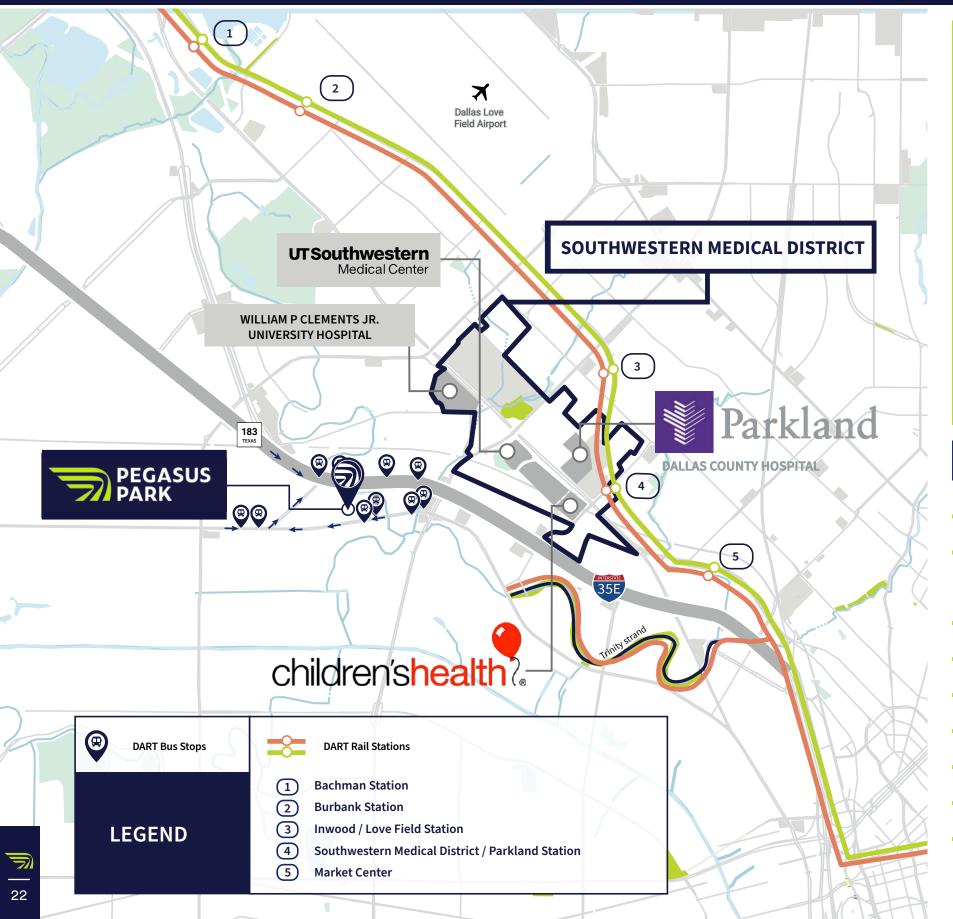
Entertainment

- 1. Sammons Center for the Arts
- 2. ArtPark Trinity Groves
- **3.** Bowlounge
- 4. The Dallas World Aquarium
- **5.** House of Blues
- 6. Dallas Museum of Art
- 7. Perot Museum of Nature & Science
- 8. Nasher Sculpture Center
- 9. Klyde Warren Park
- 10. Dallas Arts District

Hotels

- l. Hampton Inn & Suites Dallas Market Center
- 2. Embassy Suites by Hilton Dallas Market Center
- 3. Hilton Anatole
- 4. Hotel Aloft Dallas Love Field
- 5. Hilton Garden Inn Dallas Market Center Hotel
- **6.** Renaissance Dallas Hotel
- 7. Dallas Marriott Suites Medical Center / Market Center
- 8. The Guild Victory Factory | Katy Trail
- 9. Courtyard by Marriott Dallas Medical Center
- 10. Tru by Hilton Dallas Market Center
- 11. Virgin Hotels Dallas

Pegasus Park is conveniently located



Easy Access to I-35

Multiple nearby DART Bus Stops and Rail Stations

Minutes away from the **Trinity Strand & Katy Trail**

15 minute shuttle service between Pegasus Park and **UT Southwestern Medical Center**

Drive Times				
Downtown	5.2 miles	9 minutes		
Design District	3.4 miles	5 minutes		
Southwestern Medical District (UT Southwestern Medical Center, Children's Medical Center, Parkland Hospital)	2.0 miles	3 minutes		
Uptown	4.2 miles	11 minutes		
Plano	30 miles	32 minutes		
Arlington	20 miles	29 minutes		
Denton	35 miles	44 minutes		
Fort Worth	32 miles	33 minutes		
DFW International Airport	17 miles	17 minutes		
Dallas Love Field Airport	4.2 miles	10 minutes		

Why Dallas | Life Science Ecosystem Partners



Accelerators at Pegasus Park



Mass Challenge

Located in Pegasus Park, MassChallenge is a global non-profit organization aimed at supporting innovation through collaboration and development. MassChallenge invests in North Texas entrepreneurship by hosting a zero-equity, industry agnostic, early-stage accelerator program for startups. Participants can expect hands-on support from top mentors and experts, free co-working space for the duration of the program, access to MassChallenge's unrivaled network of corporate partners, tailored workshops and office hours, and the opportunity to win cash awards and other prizes.

Blackstone LaunchPad

Located in Pegasus Park, UT Southwestern's Blackstone LaunchPad (BLP) is the front door to all entrepreneurial tools, programs, and resources on UT Southwestern's campus and has established the Texas Health Innovation Center at Pegasus Park. BLP provides students, faculty, and postdoctoral researchers access to what they need to pursue entrepreneurial learning and opportunities. UT Southwestern's Blackstone LaunchPad offers entrepreneurial seminars and boot camps via partnerships with organizations such as LaunchBio, 3 Day Startup (3DS), and TechFW, among others. The goal is to educate UT Southwestern students, faculty, and postdoctoral researchers about company formation and to help develop and support entrepreneurial interests in the UT Southwestern community.

Capital Factory Health Innovation Center

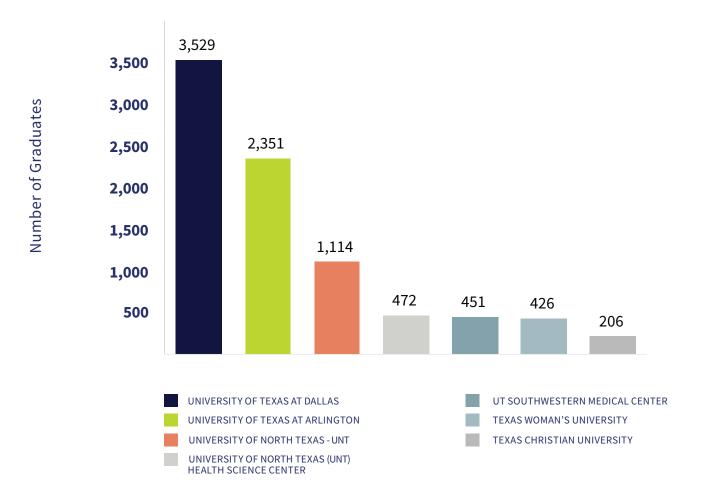
Located in Pegasus Park, Capital Factory convenes thousands of entrepreneurs, programmers, and designers day and night for meetups, classes, and co-working. With boots on the ground in Austin, Dallas, Houston, and San Antonio, Capital Factory meets the best entrepreneurs in Texas and introduces them to their next investors, employees, mentors, and customers.

Health Wildcatters

Located in Pegasus Park, Health Wildcatters addresses the need for a health innovation hub in the burgeoning Dallas/Fort Worth Metroplex healthcare industry. Since its inception in 2013, the Health Wildcatters portfolio has grown to 88 startups and has raised over \$250 million, thereby solidifying Health Wildcatters as one of the top healthcare accelerators in the country.

Why Dallas | Life Science Overview

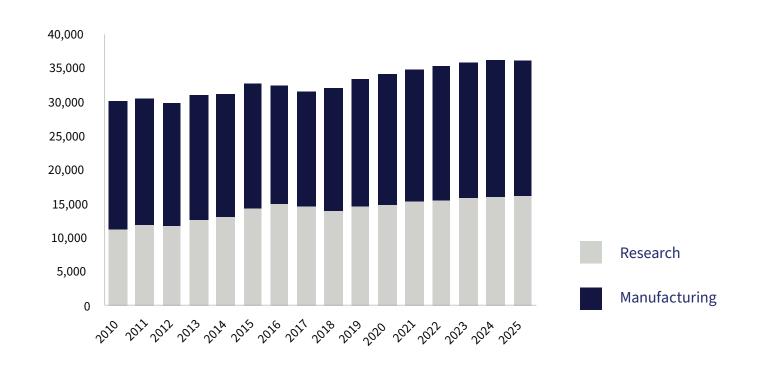
SOUTHWESTERN LIFE SCIENCES GRADUATES BY INSTITUTION (2019)



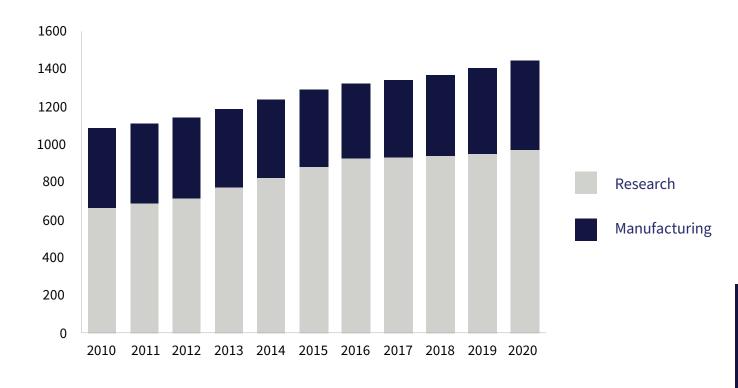
SOUTHWESTERN MEDICAL DISTRICT QUICK FACTS (2021)

	UT Southwestern Medical Center	Parkland Health & Hospital System	Children's Medical Center	Total Southwestern Medical District
Licensed Beds	608	870	490	1,968
Employees	17,851	12,500	6,684	37,035
Patients Seen Annually	28,677	72,341	11,797	112,815
Visits to Clinics and ERs	1,088,188	1,279,960	462,969	2,831,117
Students / Residents / Fellov	NS			3,640

DFW LIFE SCIENCES JOBS BY TYPE



DFW LIFE SCIENCES ESTABLISHMENTS BY TYPE



Why Dallas | Economic Factors



Texas has several incentives and initiatives to help support life sciences, including the Cancer Prevention & Research Institute of Texas, the Texas Enterprise Fund, the Product **Development & Small Business Incubator** Loan Program, and Stem Cell Regulation

Talent

- North Texas schools produce the 3rd most STEM and healthcare graduates, and 52% of them remain in the region after graduation
- North Texas produces more engineering, health, and computer science degrees than the national averages in these sectors
- The rate of life sciences graduates grew 4.5% from 2015 to 2020
- North Texas ranks #1 nationally for net migration (net 83.8k from 2015-'19); those coming to North Texas are more educated and more likely to be of working age than those leaving
- More people are coming to North Texas for life science industries than are leaving for life science industries
- There are ~145,500 biotech and life science jobs in North Texas

Access to capital

- Over the past 5 years, North Texas attracted \$90B in private capital, \$4.4B of which went into life sciences
- Over the past 5 years, 72% of investments in North Texas life sciences startups came from out-of-state investors; within Texas, most investment came from within the North Texas region
- Over the past 5 years, 52 North Texas life science startups had successful exits

Intellectual capital

- 67% of North Texas higher education R&D spending goes to life sciences
- Over the last 10 years, 2,864 US patents have been granted in North Texas



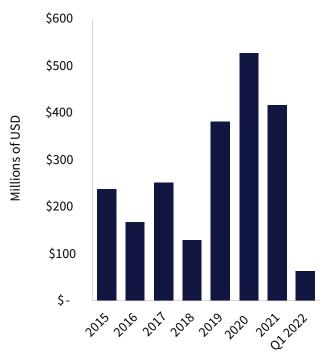
TOP COMPANIES BY VENTURE CAPITAL RAISED

- Peloton Therapeutics
- Instil Bio

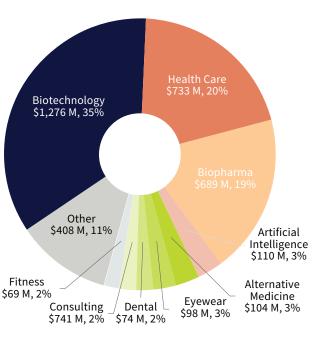
- ReCode Therapeutics
- Taysha Gene Therapies

Onconano Medicine



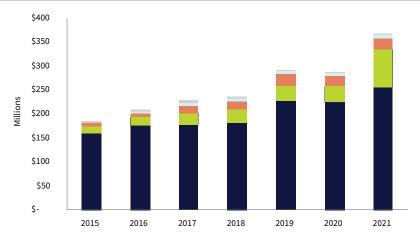


HEALTH & LIFE SCIENCE VC FUNDING IN DFW



NIH FUNDING FOR LARGEST 5 INSTITUTIONS (2015-2021)

Over 4,300 NIH grants totaling \$1.9 billion were awarded in North Texas since 2015 More than 50 institutions/ organizations received grants between 2015-2021



UNIVERSITY OF TEXAS AT ARLINGTON ■ UNIVERSITY OF TEXAS AT DALLAS

UNIVERSITY OF NORTH TEXAS (UNT) HEALTH SCIENCE CENTER ■ UT SOUTHWESTERN MEDICAL CENTER

Established Corporate presence



IN GOOD COMPANY

North Texas has a growing community of seasoned and successful biotech entrepreneurs, ventures, and leading corporations



























































































UNIVERSITIES

































DFW has 3 Carnegie R-1 Universities

\$400M

Received by UT Southwestern in

National Institutes of Health (NIH)

funding annually



In venture capital funding in 2020





To date, CPRIT has awarded 1,776 grants totaling more than \$3 billion in Texas

Of UT Dallas students graduate with STEM Degrees

76%

world with 6 Nobel Laureates



\$3.1 Billion

Mary Crowley Research Center located at Medical City Dallas is one of the world's largest gene therapy investigative facilities

In R&D expenditures across UT institutions, the highest in Texas and second highest in the nation among public higher education systems



7

Transportation



- Dallas Love Field Airport, located ~4 miles away, is the hub for Southwest Airlines, the largest domestic airline in the country
- DFW International Airport, the nation's 2nd largest airport, is the hub for American Airlines as well as a cargo network that connects the region to 28 major hubs around the world; it is one of only two airports in North America to have a IATA CIEV Pharma certified cold storage logistics facility

Access

Access to every major city in the continental U.S. within 4 hours



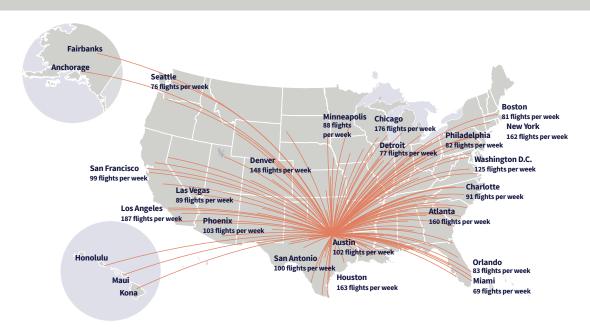
No personal or corporate income tax



FLIGHT TIMES FROM DFW

New York, NY (NYC)	3 Hours 15 Minutes
San Diego, CA (SAN)	2 Hours 5 Minutes
Toronto, On, Canada (YTO)	2 Hours 50 Minutes
Mexico City, Mexico (MEX)	2 Hours 32 Minutes
Boston, MA (BOS)	3 Hours 50 Minutes
Seattle, Washington (SEA)	4 Hours 15 Minutes

DFW INT'L AIRPORT DOMESTIC DESTINATION



TRUCK TRANSIT TIMES & POPULATION SERVED

Ring	Hours	Miles	Kilometers	% Of US Pop. Served
1	10	600	966	16%
2	24	960	1,545	37%
3	48	1,800	2,887	93%

AIRPORT BY THE NUMBERS

DFW INT'L AIRPORT 2019		DALLAS LOVEFIELD ARIPORT 2019		
Daily Passengers	205,663	Daily Passengers	45,973	
Total Passengers	75,066,956	Total Passengers	16,780,158	
International Passengers	9,578,478	International Passengers	231,879	
Total Cargo (Metric Tons)	984,850	Travel time from Downtown Dallas	11 minutes	

Dallas/Fort Worth

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J.Small Investments

LYDA HILL
PHILANTHROPIES

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Information About Brokerage Services

11-2-2015

EQUAL HOUSING OPPORTUNITY

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - **INTERMEDIARY**: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

Jones Lang LaSalle Brokerage, Inc	591725	renda.hamptom@am.jll.com	214-438-6100
Licensed Broker /Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone
Bradley Stone Selner	399206	brad.selner@am.jll.com	214-438-6100
Designated Broker of Firm	License No.	Email	Phone
N/A	N/A	N/A	N/A
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
Ethan Garner	480568	ethan.garner@am.jll.com	214-438-6100
Sales Agent/Associate's Name	License No.	Email	Phone
Buyer/Tena	ant/Seller/Land	lord Initials Date	



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Designated Broker of Firm	License No.	Email	Phone
N/A	N/A	N/A	N/A
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
Megan Andrew	697251	megan.andrew@am.jll.com	214-438-6100
Sales Agent/Associate's Name	License No.	Email	Phone
Buyer/Tena	 nt/Seller/Land	lord Initials Date	